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Consolidated Financial Results for the Fiscal Year Ended March 31, 2026

(Japanese GAAP)

May 8, 2026

GEO HOLDINGS CORPORATION

Listing: Tokyo Stock Exchange
Securities code: 2681
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Scheduled date of Annual General Meeting of Shareholders: June 26, 2026
Scheduled date to submit Annual Securities Report: June 25, 2026
Scheduled date to begin dividend payment: June 29, 2026
Supplementary material on financial results: Yes
Briefing on this annual financial results: Yes (for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate changes from the previous corresponding period)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal Year ended:	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	481,249	12.5	14,239	26.6	15,348	25.6	8,738	92.6
March 31, 2025	427,669	(1.4)	11,250	(33.1)	12,224	(34.8)	4,537	(58.4)

(Note) Comprehensive income: 9,121 million yen (increase of 101.0%) for fiscal year ended March 31, 2026
4,537 million yen (decrease of 58.3%) for fiscal year ended March 31, 2025

	Earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal Year ended:	Yen	Yen	%	%	%
March 31, 2026	219.77	219.36	9.3	5.6	3.0
March 31, 2025	114.27	113.81	5.1	5.1	2.6

(Reference) Equity in net income (losses) of affiliates: -33 million yen for fiscal year ended March 31, 2026
-4 million yen for fiscal year ended March 31, 2025

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Book value per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	295,211	98,190	33.2	2,463.88
March 31, 2025	252,807	90,469	35.7	2,272.11

(Reference) Shareholders' equity: As of March 31, 2026: 98,021 million yen
As of March 31, 2025: 90,243 million yen

(3) Consolidated statement of cash flow

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
As of	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	19,475	(15,339)	22,489	91,747
March 31, 2025	8,012	(12,494)	10,778	64,760

2. Dividends

	Annual dividends per share (yen)					Total dividend paid (Millions of yen)	Dividend payout ratio (consolidated) (%)	Ratio of dividends to shareholders' equity (%)
	1st quarter end	2nd quarter end	3rd quarter end	Year-end	Annual			
FY 2025	-	17.00	-	17.00	34.00	1,350	29.8	1.5
FY 2026	-	17.00	-	17.00	34.00	1,352	15.5	1.4
FY 2027 (Forecast)	-	17.00	-	17.00	34.00		22.5	

3. Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate changes from the previous corresponding period)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
FY 2027	510,000	6.0	13,000	(8.7)	12,500	(18.6)	6,000	(31.3)	150.90

Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, changes in accounting estimates, and restatements

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- 2) Changes in accounting policies other than 1): None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

(3) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026 39,783,552 shares

As of March 31, 2025 39,718,052 shares

2) Number of treasury shares at the end of the period

As of March 31, 2026 81 shares

As of March 31, 2025 41 shares

3) Average number of shares outstanding during the period

During the fiscal year ended March 31, 2026 39,761,376 shares

During the fiscal year ended March 31, 2025 39,709,801 shares

(Reference) Unconsolidated Results for the Fiscal Year Ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Unconsolidated operating results

(The percentages indicate the rates of increase or decrease from the previous year)

	Revenue		Operating profit		Ordinary profit		Profit	
Fiscal Year ended:	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	27,536	48.1	10,712	302.1	15,130	-	12,368	-
March 31, 2025	18,598	11.9	2,663	1.6	(3,729)	-	(3,553)	-

	Earnings per share	Diluted earnings per share
Fiscal Year ended:	Yen	Yen
March 31, 2026	311.06	310.48
March 31, 2025	(89.49)	-

(2) Unconsolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Shareholders' equity per share
Fiscal Year ended:	Millions of yen	Millions of yen	%	Yen
March 31, 2026	159,270	26,848	16.8	673.68
March 31, 2025	131,545	15,792	11.9	393.58

(Reference) Shareholders' equity: As of March 31, 2026: 26,801 million yen
As of March 31, 2025: 15,632 million yen

< Reason for the difference in unconsolidated results between the current and previous fiscal year >

In the previous fiscal year, the Company recorded a provision for doubtful accounts in relation to transactions with subsidiaries, resulting in an ordinary loss. In the current fiscal year, ordinary profit and profit exceeded the results of the previous fiscal year due to a reversal of allowance for doubtful accounts and foreign exchange gains.

* Consolidated financial results reports are not subject to audit conducted by certified public accountants or an audit firm.

* Explanation regarding appropriate use of financial forecasts and other special remarks

The forward-looking statements included in this summary, such as financial forecasts, are based on currently available information and certain assumptions, which we deem to be reasonable as of the date of this summary. There is no guarantee that we will achieve those financial forecasts. Actual results may significantly differ from these forecasts due to various factors.